The following information assumes there are existing SQL Server databases for Intelicode[®] data. SQL Server2008 or newer is required.

If current users connect to a 'Local' database with Intelicode 14 rather than or in addition to SQL Server database (Login Screen shows "Login [Local]), see <u>15.x.x.x Install Examples</u> for more information on first installing and configuring SQL Server if it needs to be added.

Intelicode[®] recommends assuring company policy is adhered to concerning application updates and downloads.

Network/DB Admin coordination may be required to update SQL Server databases and for installing the Intelicode update on any computers.

Files to download for Intelicode® 15.x.x.x Server update:

SQL Server script:

 Provided_v'xx' SQL Script for the "Provided" database: <u>Provided_v'xx'.zip</u>

Application updates:

Selecting the update setup file with the same install path as a previous setup is recommended in order to retain previous connection and activation settings.

- The 32 bit "Server" setup installs by default to "C:\Program Files\Intelicode" on a 32 bit OS and to "C:\Program Files (x86)\Intelicode" on a 64 bit OS
- The 64 bit "Server" setup installs by default to "C:\Program Files\Intelicode" on a 64 bit OS and will not complete if run on a 32 bit OS.
- Choose either the 32 bit or 64 bit setup to download and run
 - Intelicode[®] 15.x.x.x Server Setup (32 bit setup): Intelicode 15.x.x.x Server Setup.exe
 - Intelicode[®] 15.x.x.x x64 Server Setup (64 bit setup): Intelicode_15.x.x.x x64_Server_Setup.exe

Update Intelicode[®] Server setup with SQL Server database Contact: <u>support@intelicode.com</u> 800.786.4231 Page **1** of **4**

Recommended update steps

- Download 15.x.x.x required update files (listed above). Only one of the application Setup.exe files will be used. Choose either the 32 bit setup or 64 bit setup.
- Have all users exit Intelicode.

SQL Server – database update steps to complete first:

- MAKE BACKUPS of the Intelicode[®] SQL Server databases ("Office" and "Provided").
- Extract the downloaded script from 'Provided_vXX.X.zip' and execute it against the SQL Server "Provided" database. Note: The name in the [USE] command may need to be modified to indicate the correct name for your "Provided" database.
- Verify that Intelicode users have db_owner permissions to the "Office" and "Provided" database.

See next page for steps to update the Intelicode[®] Application (Server version) setup.

Intelicode - application update steps

- Run the preferred 32 bit or 64 bit Server Setup.exe on one OS. Accept prerequisites if prompted to download and install.
- Office14Converter steps below will only be needed if updating a database from Intelicode[®] version 14 to version 15.
- Open the Start menu > All apps > Intelicode > run "Office14 Converter" > select 'Convert SQL Ver 14 to SQL Ver 15' in top window > Import a Connection file or enter Server Address for SQL instance, Authentication, Port, Office Database Name and Provided Database Name > Start Conversion.
- See <u>V15 Converter Instructions</u> for a full description of options in this utility.
- Once the converter has completed, login to verify the SQL Server Intelicode® data is correct. Proceed to install the same Setup.exe file on additional systems as applicable.

Extra steps are below which should only be needed if changing the install path of a previous Intelicode setup on an OS or if installing for the first time on an OS.

For example: The following steps may be needed if a previous 32 bit Intelicode setup was installed to C:\Program Files(x86)\Intelicode on a 64 bit OS but a newly installed 64 bit Intelicode setup on the same OS is installed to C:\Program Files\Intelicode.

Intelicode activation and connection settings to the SQL Server database will need to be configured.

- Set permissions as "Modify" to the new install path Intelicode directory to allow access for all Intelicode® users. Example: C:\Program Files\Intelicode will need at least Modify permissions for all Intelicode® users.
- Uninstall Intelicode[®] 14 if a new install path is used for Intelicode[®] 15.
- Launch Intelicode[®] and reset connection information to the SQL Server database: From the 'Connection Settings' window: Add the required SQL Server connection information. A previously saved .tsicn connection file can also be imported via the Administrator Panel of Intelicode[®] if one was previously created.
- Call Intelicode[®] for activation when prompted with option to activate.

Update Intelicode[®] Server setup with SQL Server database Contact: <u>support@intelicode.com</u> 800.786.4231 Page **3** of **4** • If deploying via Citrix, update the published application path to reference if new install location is used during the update.

Update Intelicode® Server setup with SQL Server database Contact: <u>support@intelicode.com</u> 800.786.4231 Page **4** of **4**